**INTEREST RATES MARKET NOTICE**

**Date: 7 August 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS139”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 August 2015**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS139

**Nominal Issued** R157,969,401.00

**Issue Price** 105.4666663%

**Coupon** 6.925% (3 Month JIBAR as at 07 Aug 2015 of 6.3% plus 62.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 August 2016

**Books Close** 2 November, 1 February, 29 April, 1 August

**Interest Payment Date(s)** 9 November, 8 February, 9 May, 8 August

**Last Day to Register** By 17:00 on30 October, 29 January, 28 April, 29 July

**Issue Date** 7 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 7 August 2015

**First Interest Payment Date** 9 November 2015

**ISIN No.** ZAG000128646

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS139%20Pricing%20Supplement%2020150807.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS139%20Pricing%20Supplement%2020150807.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000